

Overview

Welcome to the Joint Regional Seminar 2023.

The Joint Regional Seminar (JRS) is an annual Life and Health Insurance event coorganised by the Institute and Faculty of Actuaries and Actuaries Institute Australia with the support of the local actuarial societies in the region. Reaching to over 1,000 actuaries, it is designed to assist actuaries and other professionals to gain insights across the APAC markets and support their continuous professional development (CPD) requirements.

SCHEDULE

For each jurisdiction, the JRS will comprise of regional program and local program. Topics selected for the regional program will be hosted virtually from Hong Kong. Each local society will then host their own local program.

REGIONAL PROGRAM	25 July 2023 (Tue pm)	All participants	Online
LOCAL PROGRAM	25 July 2023 (Tue am)	Vietnam	Online
	26 July 2023 (Wed pm)	Hong Kong	In-person
	27 July 2023 (Thu)	Taipei	In-person
	27 July 2023 (Thu am)	Bangkok	In-person
	31 July 2023 (Mon)	Kuala Lumpur	In-person
	1 August 2023 (Tue)	Jakarta	Online

CPD

The Joint Regional Seminar qualifies for CPD according to the rules of each actuarial societies. Members can find it a useful contribution to their personal professional development. For SOAT CPD, a maximum of 6.0 CPD hours* can be claimed from the Regional Program and JRS Bangkok Program in total. Only actual time spent can be counted.

^{* 1} CPD hour = 60 minutes

Regional Program - 25 July

TIME	SESSION (online)
12:45 – 13:00	Registration
13:00 – 13:10	Opening Remarks
13:10 – 13:55	Insurance Data Governance & Business Application Christopher Tam, Director - Deloitte Allan Yiu, Director, Artificial Intelligence & Data - Deloitte
14:00 – 14:45	ESG in insurance, leading with impact and inclusion Calvin Kha, Senior Manager, Actuarial Practice - Oliver Wyman Phoenix Jiang, Senior Manager, Actuarial Practice - Oliver Wyman
14:50 – 15:35	Segmentation & Simplification for Sales Success – Aligning Pricing and Underwriting to drive competitive simplified propositions Bryce Shepherd, Head of Capabilities Development, Asia-Pacific - PartnerRe Dr.Kamakhya Das, Chief Medical Underwriter, Asia-Pacific - PartnerRe
15:40 – 16:25	Searching for simplicity: using behavioural science to create simple and effective life insurance journeys Peter Hovard, Lead Behavioral Scientist - RGA
16:25 – 16:30	Closing Remarks

Bangkok Program - 27 July

TIME	SESSION (S31 Sukhumvit Hotel)
08.30 - 09.00	Registration
09.00 - 09.05	Opening Remarks Nitipong Pruchyanimit, President - The Society of Actuaries of Thailand
09.05 - 09.50	Navigating Uncertainties: Critical Illness Best Practices Timothy Chong, Head of Mainland Southeast Asia – General Reinsurance
09.50 - 10.35	Data Driven Underwriting Solutions Dr.Dhiraj Goud, Head of Underwriting Technical Oversight, Asia - RGA
10.35 - 10.50	Coffee Break
10.50 - 11.35	Participating business in Asia - observed practice under evolving regulatory environment Alex Bryant, Principal & Consulting actuary - Milliman Erica Chan, Principal & Consulting Actuary Hong Kong, Life - Milliman
11.35 - 12.20	Risk-Integrated Credit Modeling Warren Fok, Credit modeling, ALM / SAA, Economic Scenario Generation - Moody's Analytics
12.20 - 12.25	Closing Remarks Rosaporn Attawiriyanupap, Vice President and Chairman of the seminar - The Society of Actuaries of Thailand
12.25 - 14.00	Group Lunch

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Speakers - Regional



Christopher TamDirector - Deloitte

Chris is a director in the life Insurance practice of Deloitte Actuarial based in Hong Kong. Chris has worked as an actuary, accountant and risk manager in various domains, including capital management & ALM, financial reporting, valuation, financial & investment risk management throughout his career. As a consultant, Chris has established eminence with APAC insurance clients by delivering projects to resolve complex business problems.



Allan YiuDirector, Artificial Intelligence & Data - Deloitte

Allan Yiu has consulting experience in business and technology consulting, specializing in IT strategies and Governance, business intelligence and data management. Allan has extensive exposure in data governance, including the development or review of data governance framework / policy, stakeholder communication workshops / roadshow for data governance implementation, review and improvement recommendations, as well as implementation of data governance platform or specific components.



Calvin KhaSenior Manager, Actuarial Practice - Oliver Wyman

Calvin is a senior manager in the Actuarial Practice in Hong Kong focusing on ESG and climate risk quantification for insurers. He has broad experience in the risk and capital domain for insurers across Europe and Asia Pacific. Calvin is a holder of the GARP Sustainability and Climate Risk Certificate.



Phoenix JiangSenior Manager, Actuarial Practice - Oliver Wymn

Phoenix is a manager in the Actuarial Practice in Hong Kong investigating ESG and climate risk quantification for insurers with Calvin. She has broad experience in the risk and valuation domain for insurers across Europe and Asia Pacific.

Speakers - Regional



Bryce ShepherdHead of Capabilities Development, Asia-Pacific - PartnerRe

Bryce leads PartnerRe's Asia-Pacific Capabilities Development function. The responsibilities include all client services and solutions which includes product development, business solutions, data analytics and UW and Claims. His background is in Actuarial (Pricing and Product) and has experience covering multiple international markets. Bryce is a qualified Actuary and holds both a BSc in Bioinformatics and a MSc in Business Management.



Dr.Kamakhya DasChief Medical Underwriter, Asia-Pacific - PartnerRe

Over the last two decades, Dr Das has worked with both direct players and reinsurers and contributed in the space of underwriting, claims, product development and strategy. His core strength has been around building dynamic underwriting solutions linked to distribution and customer behavior. Dr. Das holds a degree in Medicine and a Masters Diploma in Health Administration.



Peter HovardLead Behavioural Scientist - RGA

Peter Hovard is based in UK, his role is to apply principles and methods from behavioral science to RGA and clients' challenges across the insurance value chain, from marketing and distribution, to underwriting, communications, wellness design and claims. Peter previously worked as Behavioral Science Lead for general insurer Royal Sun Alliance. He has a PhD in experimental psychology and is a member of the Global Association of Applied Behavioural Scientists.

Speakers - Bangkok



Timothy ChongHead of Mainland Southeast Asia – General Reinsurance

Timothy Chong leads the business development function for Gen Re's Life/Health SEA Mainland markets, which cover Vietnam, Thailand, Cambodia, Myanmar, and Laos. He oversees client services, including product ideation and development, actuarial pricing, and other business initiatives. Before joining Gen Re, Timothy worked in several leading insurance companies in Australia, where he gained extensive experience covering pricing and valuation for both Life and Wealth Management products. Timothy is a Fellow of the Institute of Actuaries of Australia.



Dr.Dhiraj GoudHead of Underwriting Technical Oversight, Asia - RGA

Dhiraj Goud, M.D., is responsible for oversight of product frameworks and underwriting best practices in Asia. He also supports development and implementation of underwriting and business solution projects in Southeast Asia, Korea, and India. He has more than 17 years of experience in medicine and life and health insurance, and joined RGA in 2009 in India as the local lead for health underwriting and claims, and provided product development support. Since joining the company, Dhiraj has served in many capacities, including International Medical Director, Product Underwriter, and most recently as Chief Underwriter for Southeast Asia before assuming his current role. Prior to joining RGA, Dhiraj worked for a direct insurer and another reinsurer in India. He has a Bachelor of Medicine, Bachelor of Surgery degree, and a Master of Hospital Administration. He completed his post-graduate studies in radiology and post-graduate certificate program in strategic management at IIM Trichy.



Alex BryantPrincipal & Consulting actuary - Milliman

Alex Bryant is a Principal & Consulting actuary for Milliman's Singapore office. He joined Milliman Singapore in 2013, having previously worked for a UK life insurer for over seven years. As a member of the Singapore team he is involved in a wide range of projects, including M&A, solvency and capital management, and ALM. He has a particular focus on participating business issues, and has supported clients in many projects relating to this.

Speakers - Bangkok



Erica ChanPrincipal & Consulting Actuary Hong Kong - Milliman

Erica provides support on various projects including appraisal valuation, embedded value reporting, model build/review and Asian market research/entry strategy work. She has extensive actuarial modelling experience in various platforms (including Excel, Prophet and MG-ALFA).

She has worked on various projects:

Played a leading role or acted as a core member for various M&A projects and IPO projects in Asia Pacific region, tasks include:-

- Construction actuarial models required in various appraisal valuations.
- Conduction of comprehensive Prophet model review.
- Provided market benchmarking support including new business margin / assumptions benchmarking and expense assumptions benchmarking and product trends.



Warren FokCredit modeling, ALM / SAA, Economic Scenario Generation - Moody's Analytics

Warren is an associate director in APAC scenario generation team of Moody's Analytics. His focus is on the advisory service, including implementation, calibration and validation, of stochastic economic scenario generators for APAC region. Before that he worked in various life insurance companies in Hong Kong, focusing on ALM, investment management and actuarial modeling. He is a qualified actuary and CFA credential holder.

Registration

REGIONAL PROGRAM

The regional program will be delivered online to actuaries in participating Bangkok.

Date: Tuesday 25 July 2023

Time: 13:00 hrs. - 16:30 hrs. (BKK Time)

Venue: Virtual via zoom

BANGKOK PROGRAM

The Bangkok program will be held physically at S31 Sukhumvit Hotel hosted by The Society of Actuaries of Thailand.

Date: Thursday 27 July 2023

Time: 08.30 hrs. - 14.00 hrs. (BKK Time)

Venue: S31 Sukhumvit Hotel

REGISTRATION FORM



REGISTRATION FEE

The registration fee is inclusive of both the Hong Kong Programs and Bangkok Programs.

Member: THB 3,500 (early-bird) / THB 4,100 (regular)
Non-member: THB 5,000 (early-bird) / THB 5,600 (regular)

DEADLINE FOR REGISTRATION

Early-bird: 30 June 2023 Normal: 14 July 2023

PAYMENT METHOD

Cash or cheque payment at the SOAT office.

Credit transfer to "The Society of Actuaries of Thailand" Or

"สมาคมนักคณิตศาสตร์ประกันภัยแห่งประเทศไทย"

Kasikorn Bank, Current Account No. 018-1-01969-7

Swift Code: KASITHBK, Bank Address: Patpong Branch

REGISTRATION

Please send your pay-in slip or proof of payment to Ms. Oraphan Panit The Society of Actuaries of Thailand,

36/1 Soi Saphankoo, Rama IV Road, Thoongmahamek Sub district, Sathorn Bangkok 10600 Email: oraphan.panit@soat.or.th Tel:+668 0559-4555

REMARKS

- All bank charges are to be paid by the sender.
- No refunds will be made for cancellations.

